

Executive Expense Report

Joel Borle, President and Chief Executive Officer
 For the period April 1, 2023 – June 30, 2023

Travel

This includes travel expenses in connection with activities such as on-site visits with credit unions, their personnel and board members, Alberta Central, regulatory organizations, government departments and agencies; and participating with professional organizations, conferences and professional development.

* 'Other Transportation' includes mileage, public transportation, bus, taxi, parking, etc. while on travel status.

** 'Other' may include conference/seminar/meeting registration fees, travel insurance, incidentals such as telephone/internet charges

| Date(s) | Description | Airfare | *Other Transportation | Accommodation | Meals | **Other | Total |
|---------------|--|---------|-----------------------|---------------|-------|---------|----------|
| May 15, 2023 | Attendance at credit union meeting on April 25, 2023. | | \$ 73 | | | | \$ 73 |
| June 15, 2023 | Annual membership fee to Project Management Institute for 2023. | | | | | \$ 232 | \$ 232 |
| June 15, 2023 | Attendance at Credit Union Prudential Supervisors Association meeting in Vancouver, British Columbia on May 31-June 1, 2023. | \$ 332 | \$ 236 | \$ 1,227 | \$ 72 | | \$ 1,867 |

Hospitality and working sessions

Executive management may incur expenses for meetings with:

- Employees and board members of the Alberta credit union system
- Employees of the Corporation
- Senior employees of government departments and agencies
- Employees of other credit union jurisdictions within and external to Canada
- Outside parties including advisors and other professional organizations

| Date(s) | Description | Amount |
|----------------|--|--------|
| April 19, 2023 | Hospitality session with board member (1) on March 17, 2023. | \$ 42 |
| April 15, 2023 | Working session with employees (3) on March 21, 2023. | \$ 94 |
| May 15, 2023 | Hospitality session with external participant (1) on March 29, 2023. | \$ 53 |
| May 18, 2023 | Hospitality session with board member (1) on April 6, 2023. | \$ 50 |
| May 15, 2023 | Hospitality session with external participant (1) on April 12, 2023. | \$ 71 |
| May 15, 2023 | Corporate function with employees (4) on April 18, 2023. | \$ 152 |
| May 15, 2023 | Corporate function with employees (8) on April 25, 2023. | \$ 249 |
| May 15, 2023 | Corporate function with employees (7) on April 27, 2023. | \$ 246 |
| June 15, 2023 | Working session with employees (2) on May 30, 2023. | \$ 86 |

Cumulative total for reported expenses from April 1, 2023 to June 30, 2023

\$ 3,215

Notes:

- Amounts shown are rounded to the nearest dollar