

Executive Expense Report

Joel Borle, President and Chief Executive Officer
 For the period July 1, 2023 – September 30, 2023

Travel

This includes travel expenses in connection with activities such as on-site visits with credit unions, their personnel and board members, Alberta Central, regulatory organizations, government departments and agencies; and participating with professional organizations, conferences and professional development.

* 'Other Transportation' includes mileage, public transportation, bus, taxi, parking, etc. while on travel status.

** 'Other' may include conference/seminar/meeting registration fees, travel insurance, incidentals such as telephone/internet charges

Date(s)	Description	Airfare	*Other Transportation	Accommodation	Meals	**Other	Total
July 15, 2023	Attendance at board of directors and committee meetings in Calgary, Alberta on June 11-14, 2023.		\$ 469		\$ 36		\$ 505
July 21, 2023	Registration fee for Project Management Institute conference in Edmonton, Alberta on June 15, 2023.					\$ 450	\$ 450
July 31, 2023	Attendance at corporate meeting on June 29, 2023.		\$ 164				\$ 164
August 18, 2023	Registration fee for International Credit Union Regulators' Network conference in Alexandria, Washington, USA on July 17-19, 2023.					\$ 2,148	\$ 2,148
August 31, 2023	Attendance at World Council of Credit Unions Conference in Vancouver, British Columbia on July 24-26, 2023.	\$ 443	\$ 237	\$ 2,347	\$ 427	\$ 2,308	\$ 5,762

Hospitality and working sessions

Executive management may incur expenses for meetings with:

- Employees and board members of the Alberta credit union system
- Employees of the Corporation
- Senior employees of government departments and agencies
- Employees of other credit union jurisdictions within and external to Canada
- Outside parties including advisors and other professional organizations

Date(s)	Description	Amount
July 15, 2023	Hospitality session with employee (1) on June 1, 2023.	\$ 110
July 21, 2023	Hospitality session with board member (1) on June 21, 2023.	\$ 49
July 31, 2023	Hospitality session with employees (5) on June 29, 2023.	\$ 271
August 31, 2023	Hospitality session with employees (2) and external participant (1) on August 10, 2023	\$ 97

Cumulative total for reported expenses from July 1, 2023 to September 30, 2023

\$ 9,556

Notes:

- Amounts shown are rounded to the nearest dollar